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The Senate Victory Fund

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Thad Cochran
U.S. Senator
Honorary Chairman

Joseph B. Fenley
Chairman

B. Keith Hill, CPA
Treasurer

June 28, 1996

Ms. Neil Evans
Reports Analyst
Reports Analysis Division
Federal Election Commission
999 E Street, NW
Washington, DC 20463

RE: April Quarterly Report (1/01/96 - 3/31/96)

Dear Ms. Neil:

Enclosed is our amended Detailed Summary Page for the above mentioned reporting period. The result of the amendment (Line 28(d)) has no other affect on the report and/or subsequent reports.

Should you have any questions, please feel free to contact me directly at my office - 601/853-9944.

Sincerely,



THE SENATE VICTORY FUND
B. Keith Hill, CPA
Treasurer